

Name	Social Security #	DOB	Phone #
Home Address	Email Address	Marital Status	# of Dependents
Occupation	Employer	Length of Employment	

Are you a U.S. Citizen? ☐ Yes ☐ No If no, are you a permanent resident? ☐ Yes ☐ No

## ASSETS

Checking Account/Cash: \_\_\_\_\_  
Savings Account: \_\_\_\_\_  
Other Bank Account: \_\_\_\_\_  
IRA Account: \_\_\_\_\_  
Other Retirement Account: \_\_\_\_\_  
Life Insurance (cash surrender value): \_\_\_\_\_  
Accounts or notes receivable: \_\_\_\_\_  
Automobile(s) Present Value: \_\_\_\_\_  
Real Estate: \_\_\_\_\_  
Please also submit Real Estate Schedule  
Stocks &/or bonds\*(total value): \_\_\_\_\_  
Other: \_\_\_\_\_

## INCOME (Annual)

Salary: \_\_\_\_\_  
Investment Income (net): \_\_\_\_\_  
Rental Income (net): \_\_\_\_\_  
Other Income (source & amount): \_\_\_\_\_

## EXPENDITURES (Annual)

Mortgage/rental payments: \_\_\_\_\_  
Real Estate Taxes & Assessments: \_\_\_\_\_  
Insurance Payments: \_\_\_\_\_  
Other Contract Payments: \_\_\_\_\_  
Car payments, charge card etc.  
Alimony or Child Support: \_\_\_\_\_  
Other: \_\_\_\_\_

Use this space to provide additional detail. \*For stocks & bonds list name & number of securities.

## LIABILITIES\* If you answer "yes" to any please describe below. Use attachments if necessary. Please identify and sign attachments.

- ☐ Yes ☐ No Do you have accounts or notes payable to banks and others (excluding mortgages, list mortgages on Real Estate Schedule)?
- ☐ Yes ☐ No Are you a guarantor, co-maker, or endorser for any debt of an individual, corporation, or partnership?
- ☐ Yes ☐ No Do you have any outstanding letters of credit or surety bonds?
- ☐ Yes ☐ No Are there any judgements or legal action pending against you?
- ☐ Yes ☐ No Are you contingently liable on any lease or contract?
- ☐ Yes ☐ No Are any of your tax obligations past due? If a tax lien is attached to any property please note below.
- ☐ Yes ☐ No Have you declared bankruptcy in the last 7 years?
- ☐ Yes ☐ No Have you had a property foreclosed on or given title or deed in lieu thereof in the last 7 years?
- ☐ Yes ☐ No Other Liabilities?

\*Describe liabilities in detail: ie balance, to whom payable etc. Please note any property tax liens if applicable.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I hereby certify that all statements made by me in connection with this application are true and correct and are made for the purpose of acquiring a loan from Direct Mortgage Loan Company. By signing above, I hereby authorize Direct Mortgage Loan Company to obtain authorization from the sources named herein and to run a credit check with a credit reporting bureau at application and at some future date to be determined by lender.